

APPLICATION FOR The McClelland Financial Group Scholarship Award

Award Criteria: listed on The McClelland Financial Group Website (www.tmfg.ca)

1.1 APPLICANT'S PERSONAL INFORMATION (as it appears on official documents)

_____	_____	_____
Family/Last name	First name	School ID (if available)
Date of Birth: ____/____/____	_____	_____
day month year	Citizenship	Country of Residence

Have you applied for these awards before? No Yes

_____	_____	_____
Primary E-mail address	Alternative E-mail address (if applicable)	Home or Mobile Telephone (which preferred)

1.2 INTENDED PROGRAM OF STUDY

Which academic program(s) do you intend to pursue?

1.3 FINANCIAL INFORMATION (please convert all amounts into CDN\$)

a. INCOME (actual, after taxes)

_____	_____	_____	_____
Father's Name	Occupation	Employer	Annual income
_____	_____	_____	_____
Mother's Name	Occupation	Employer	Annual income
_____	_____	_____	_____
Sponsor(s) (if applicable)	Organization/Profession/Source of Income		Annual income

b. EXPENSES

How many persons, including yourself, entirely depend on the income of your parents for daily living expenses? _____

How much does your family spend on daily living and other necessary expenses annually? \$ _____

_____ \$ _____

List all other expenses which your family has an obligation to cover (i.e., education costs of your siblings, etc.)

GRAND TOTAL OF ALL EXPENSES, ANNUALLY \$CDN _____

Will there be a significant increase or decrease in your family's expenses next year? No Yes (if yes, please include a letter of explanation and documentation)

c. EXPECTED SUPPORT FOR EDUCATIONAL EXPENSES (per academic year – 8 months)

Assured support from parents \$ _____

Assured support from other sources (name: _____) \$ _____

Projected support from other sources (name: _____) \$ _____

TOTAL ASSURED SUPPORT \$ _____

TOTAL PROJECTED SUPPORT \$ _____

1.4 DECLARATION OF INFORMATION

APPLICANT

I, _____ (Applicant's Name) hereby declare that the statements given by me in this form are complete and accurate. **Documentation has been attached to support my claim (i.e. Tax Returns).**

Furthermore, by signing this form I declare that the essay submitted for consideration is my work. I understand the scholarship offer is conditional, pending receipt of final transcripts showing grades comparable in quality to that upon which the offer was based.

Signature of Applicant

Date

PARENT OR GUARDIAN

I, _____ (parent or guardian name), certify that I have read the information provided by the Applicant on this form, that it is a true and accurate statement, and that the funds that have been identified are available and will be provided as indicated. **I have attached documentation to support our claim.**

Signature of Applicant

Date

CHECKLIST OF DOCUMENTS FOR THE McClelland Financial Group Scholarship Award

- A completed "Application for The McClelland Financial Group Scholarship Award" form.
- An essay on "Why financial responsibility is important for youth." (minimum 250 words).
- List all extracurricular activities participated in during high school, both within the school and outside.
- List your professional goals after graduation.
- Write a personal mission statement as you move forward into adult life.
- Describe why you feel you are a deserving recipient for this scholarship.
- A letter of:
 - Recommendation from a community or volunteer official
 - Recommendation from the high school faculty staff
 - Recommendation from an employer (if applicable)
 - Application letter to Universities or Colleges
 - Acceptance letters to Universities or Colleges (if available)
- Documentation of Income: Official statement of annual salary from parent(s) employer(s) on company letterhead OR most recent statement of income tax returns from parent(s).
- First and last name of client associated with The McClelland Financial Group

THE DEADLINE FOR SUBMISSION OF AWARD DOCUMENTATION - July 20th, 2019 at 11pm.

MAILING INSTRUCTIONS – Please mail your completed application and supporting documents to Amber Mazurkiewicz at the McClelland Financial Group: 7787 Yonge St., Thornhill, ON L3T 7L2.



Assante Capital Management Ltd.

The McClelland Financial Group ("TMFG") collects personal information of the applicant for the purposes of determining their eligibility for awarding of an educational scholarship. For this purpose, personal information of the applicant is shared with staff of TMFG who participates in the assessment of applicants with respect to their eligibility for this educational scholarship. This personal information may also be shared with Assante Wealth Management (Canada) Ltd. and/or agents, and in some cases, to government, regulatory or self regulatory authorities as required by any law or as required under the rules and regulations of any self regulatory authority of which Assante, or a related/connected entity, is subject. TMFG will NOT sell your personal information to anyone. TMFG may store client personal information via third party entities that reside in a foreign jurisdiction and thus this information may be subject to the jurisdiction of a foreign government or affiliated entity. If you require further information with respect to the privacy of our collection, use and disclosure of applicant personal information, please contact TMFG.